

## Curriculum Vitae

### CARL LUNDBERG

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#### Personal Profile

An experienced Chartered Accountant and an expert witness and corporate finance advisor.

#### Professional Background

##### Partner, CEO

Gerald Edelman – *April 2014 – Present*

- CEO and Executive Board Member
- Head of the Corporate Finance department
- Instrumental in establishing and building the firm's forensic accounting and expert witness offering
- Relationship partner for a varied portfolio of audit clients as well as accounts and personal tax clients

##### Audit Assistant Manager

Deloitte – *November 2013 – May 2014*

- Responsible for leading major audits and transactions of large corporates

##### Graduate Trainee/ Audit Senior – Chartered Accountant

Gerald Edelman – *September 2010 – November 2013*

#### Notable Recent Experience

- Advising on substantial fundraisings, mergers and acquisitions
- Regularly instructed as expert witness including civil, criminal and family matters
- Involvement in main market IPOs
- Experience in preparing valuations, including some of complex management incentives
- Registered as a Responsible Individual and a Senior Statutory Auditor with the ICAEW

#### Education and Qualifications

**AMAE (Practising Associate of the Academy of Experts) – 2017**

**ACA (ICAEW) – 2010 - 2013**

**Accounting and Finance BSc (Hons) – 2007-2010 - Classification 1<sup>st</sup>**