



Mark L. Berenblut
FCBV, FCA, CPA, ASA, CFE

With over 30 years of experience, Mark L. Berenblut is an expert in quantum, economics, finance, business valuation, accounting, and financial investigation. He has provided expert reports and expert witness testimony around the world for complex matters involving economic damage quantum, insolvency and restructuring, financial investigation, white-collar crime, intellectual property, securities, and business valuation in domestic and international arbitrations under the rules of the ICC, ICSID, AAA, Ontario Arbitration Act, and Israel Arbitration Act.

In International Arbitration, Mr. Berenblut has provided expert evidence before arbitrators and panels in Europe, the US, Canada, and Israel examining disputes in the areas of pharmaceutical patents, shareholder disputes, post-acquisition, and other contract disputes. He has also provided economic evidence before the European Court of Human Rights. Mark is recognized as a leading expert witness in arbitration by Who's Who Legal: Arbitration where peers and clients describe him as a seasoned professional, very knowledgeable, thorough and diligent both in his written work and his oral testimony.

In Business Valuation/Intellectual Property, Mr. Berenblut specialises in providing business, securities and intellectual property valuation and damage analysis in commercial, IP and other disputes. His expertise includes the valuation of securities and business interests, brands, establishing royalty rates, patent portfolio valuation, valuation of intangibles, and other IP. He is recognized as a Fellow by the CBV Institute. He was a member of the Editorial Board of The Journal of Business Valuation and also a member of the subcommittee of the CBV Institute's Professional Practice Committee that revised the Institute's Code of Ethics.

In Bankruptcy and Insolvency, Securities and Finance, and White-Collar Criminal Litigation, Mr. Berenblut provides expertise in insolvency and restructuring matters, particularly where they intersect with forensic investigation, business valuation, and economic damage quantification. He has been retained for leading insolvency cases including matters related to the bankruptcies of Nortel, the Stanford Investment Bank, Enron, and Olympia and York Developments.

Mr. Berenblut has also been retained on behalf of insurers, directors and officers, and boards in connection with numerous securities class action cases in Canada and the US, as well as in regulatory hearings.

A graduate of The London School of Economics, Mr. Berenblut's professional certifications include: Accredited Senior Appraiser; CPA; Fellow Chartered Business Valuator; Certified Mediator; Certified Fraud Examiner; FCA (UK); and AICPA-CFF. He is recognized by the Academy of Experts and is the co-author/author of two books: *The Litigator's Guide to Expert Witnesses* and *Proving Economic Loss*. Mr. Berenblut was a managing partner of a U.S. venture capital investment fund, a bio science fund and a member of the investment committees of several major charitable foundations.

Professional Experience

- NERA Economic Consulting**
2008-present Senior Vice President/Affiliated Consultant.
Member of the International Arbitration, Securities and Finance, Bankruptcy & Insolvency, White Collar, Investigations and Enforcement, Antitrust and Intellectual Property Practices.
- Carnegie Hill Venture Partners**
2000 - 2014 Managing Director
Investment fund in information technology and life sciences.
- Berenblut Consulting, Inc.**
2000-2008 President
Provided expertise in financial investigations and economic and valuation matters to the legal and business communities and to government.
- Arthur Andersen**
1992-2000 Worldwide Equity Partner
1997-2000: Partner Chicago office, Strategy, Finance and Economics division.
Member of “technology, communications, and media” industry team and “intellectual property” knowledge team.

1992-1997: Practice Director for the Economic and Financial Consulting division and member of the Management Board. Involved in acquisition and integration into Andersen of other practices in Canada and Israel.
- Berenblut and Rosen Limited**
1983-1992 Co-Founder and Managing Partner
Specialist business and securities valuation consulting practice. Acquired in 1992 by Arthur Andersen.
- Laventhol and Horwath**
1977-1983 Chartered Accountant
1982-1983: Toronto, Canada. Managed and restructured companies in receivership, financial valuation, and financial investigation.

1977-1983: London, England: Experience in audit, financial investigations, and insolvency.

Selected Related Experience

Antitrust / Competition Matters

- Advised Competition Bureau of Canada on efficiency considerations in connection with a merger in the energy industry;
- Pricing and market share analysis for competition matter in the paper industry;
- Provided economic analysis and financial investigation for worldwide manufacturer in defence of a food additive anti-trust class action;
- Advised the Competition Bureau of Canada on financial and valuation issues with respect to a proposed transaction in the telecom industry;
- Advised the Competition Bureau of Canada on brand valuation issues with respect to an acquisition by a major drinks manufacturer of beverage lines owned by a competitor;
- Economic analysis of market power and pricing study for class action claims in the financial services sector;
- Examination of the abuse of dominance impact for civil antitrust litigation in the consumer electronics industry;
- Conducted financial investigation of government contracts of public company in connection with DOJ Antitrust investigation.

Arbitration Matters

- Arbitral Tribunal-appointed expert – to assist Tribunal with the determination of certain financial claims of parties to a shareholder dispute (ICC);
- Damages analysis and expert testimony in an arbitration between a U.S. beverages manufacturer and its European supplier following a finding that the manufacturer breached the supply agreement (International Court of Arbitration);
- Analysis of claim in a post-acquisition dispute for a breach of contract relating to the valuation of purchased IP in the Oil and Gas industry, testimony provided (AAA);
- Expert report and testimony regarding a \$500 million share sale agreement in the global infrastructure industry (Ontario Arbitration Act);
- Compensatory damage quantification analysis related to the breach of a generic pharmaceutical license agreement following the acquisition of the licensee by a major competitor (Israel Arbitration Law).
- Damages analysis and expert testimony in relation to a dispute between a European specialty pharmaceutical company and a multinational pharmaceuticals firm regarding supply disruption at a supplier's facility and resulting into a breach of supply contract (Ontario Arbitration Act);

- Post-acquisition dispute between selling founding shareholders and acquirors of a financial institution (Testimony provided – Ontario Arbitration Act).
- Economic analysis and expert testimony for a post-transaction arbitration dispute involving a prospectus offering in the hydro production industry and determination of damage quantum (Ontario Arbitration Act);
- Determination of effect on share value of restrictions in a buy sell agreement for a \$500 million share transfer (Expert testimony provided. Ontario Arbitration Act, 1991);
- Analysis of prospectus offering in the hydro production industry and determination of valuation issues related to a post-acquisition dispute (testimony provided at private arbitration);

Bankruptcy and Financial Distress Litigation

- Business valuation and solvency analysis, damage quantification and forensic investigation for insolvency and restructuring matters including those arising from CCAA and Chapter 11 filings;
- Examination of the reasonable equivalence of price paid for business regarding an alleged fraudulent transfer (Testimony provided, United States Bankruptcy Court, Middle District of Florida, Tampa Division);
- Analysis of financial impact of withdrawal of financing, breach of contract, professional negligence, breach of fiduciary duty and misrepresentation resulting in lender liability, director liability, shareholder class action claims, and taxation issues;
- Retained as an expert in bankruptcy cases including those of Enron, CanWest Broadcasting, Nortel Networks, FMF Capital, Sidney Jaffe, Olympia and York Real Estate Developments, Stanford Investment Bank, Fundamental Long-Term Care;

Breach of Contract/License Agreements

- Assess the economic impact of an alleged breach of licensing agreement (SafeNet Inc. v. L3 Communications Corporation);
- Analysis of damages in a contract dispute between a drinks company and its bottler/distributor;
- Review of an intercompany software development and IP licensing agreements to determine their economic substance and refute claim for damages from a breach of contract;
- Valuation of software and intellectual property supplied to computer OEM in connection with a claim for a breach of licensing and supply agreement;
- Damage quantification in a licensing agreement dispute in between an equipment supplier and a licensor in the satellite radio industry;
- Determination of damages and other items in a dispute in a breach of licensing agreement for technology development in the chemical industry;

- Analyzed the economic impact of breaches of IT systems development agreements for both the private and public sectors;
- Assessment of issues in breach of terms of a grant application to a government body;
- Determination of entity value and damages resulting from an alleged breach of agreement to transfer shares in a television network;
- Performed damage analysis in a contract disputes with governmental agencies;
- Determined damages flowing from the sale of housing development with lease terms that exceeded the term of the land lease owned by the developer;
- Investigated, on behalf of a major franchisor, compliance of multiple location fast food franchisees with franchise agreement;
- Quantification of the effect on enterprise value of non-compliance by franchisees;
- Quantified the damages resulting from the breach of distributorship agreement in the perfume industry;
- Analyzed the economic effect of a breach of master fast food franchise agreement;
- Analyzed the damages resulting from a breach of employment agreement.

Business and Securities Valuation

- Valuation of securities and shares, businesses, and intellectual property for transaction, tax and litigation matters on behalf of investment banks, corporations, shareholders, pension funds, taxpayers, tax authorities, and the Department of Justice.
- Valuation and pricing of drugs for the purpose of a sponsor providing medication in the third world;
- Valuation of patented drugs in connection with a tax dispute;
- Analysis and valuation of pension plans;
- Valuation of portfolio of index linked mortgages;
- Valuation of effect of announcement of the “collapsing” of a dual class share structure of a public company;
- Analyzed the valuation integrity of a \$500 million securities offering for a steel mill on behalf of a mutual fund which had invested in the offering;
- Analysis of valuation alternatives available for secured lenders to public and private corporations in bankruptcy;

- Advised on valuation criteria for an endowment fund's investment in management investment funds;
- Assessed the appropriateness of investments by an investment manager;
- Advised in mutual fund market timing litigation;
- Valuation of trademarks, patents, and licensing agreements;
- Valuation for pension Trustees of DuPont of its share exchange with Conoco.

Class Actions

- Economic analysis, event study, and financial investigation on behalf of a financial institution in a multibillion-dollar fraud on the market class action;
- Economic damage analysis for failure of subprime mortgage lender;
- Provided economic analysis for defendants group of major worldwide manufacturers in anti-trust matter;
- Analyzed economic and financial issues from typicality and commonality perspective relating to class certification;
- Performed an Event Analysis Studies (10b-5).

Construction disputes

- Investigation and analysis of accounting for a \$100 million construction project for the Jerusalem City Hall. Testimony provided. Ontario Superior Court of Justice);
- Analyzed the cost of extras in a construction of cross Canada gas pipeline;
- Analyzed the impact of increased construction costs of commercial building resulting from discovery of unmarked utility lines;
- Valuation of commercial real estate development projects for the purpose of assessing carrying costs on balance sheet.

Economic Studies

- Retained by Government Commission of Inquiry to advise on the Economics of Terrorism;
- Creation of an economic development plan for Native Peoples used as basis for negotiation of a comprehensive land claim settlement with the Governments of Ontario and Canada.
- Determined economic best practices of dentists and dental clinics;
- Determined best practices of corporate law departments;

- Analyzed social economic effects of awards of punitive damages;
- Determination of economic value of brands for transaction purposes.

Energy Matters

- Valuation of oil and gas properties in the Gulf of Mexico in connection with a dispute arising from an alleged breach of confidentiality agreement (District Court of Harris County, Texas)
- Analysis of energy assets owned by Enron Corporation following its bankruptcy;
- Analysis of criteria and methodologies employed by a hedge fund in the valuation of its portfolio investments in the oil and gas sector.

Financial Investigation/Tracing of Funds/Fraud

- Investigation on behalf of D&O insurer of a \$6 billion Ponzi scheme and fraud on investors by the Stanford Investment Bank and its officers (testimony provided at deposition and trial, District Court, Southern District of Texas, Houston Division);
- Analysis in response to Wells notice for the investigation of accounting treatment of mortgage reserves by a public company;
- Analysis of accounting treatment for off-balance sheet financing, SPEs, derivatives and prepaid transactions for multi-billion fraud-on-the-market class action;
- Economic analysis, event study and financial investigation for defendants in fraud on the market class action;
- Conducted forensic accounting assignments and provided testimony related to the diversion of funds between countries including Canada, U.S., Hong Kong, Israel, China, Switzerland, Caymans, and Bahamas;
- Investigation of a tax shelter scheme that used an intricate structure of trusts, corporations, and limited partnerships resident in Canada, U.S. and offshore;
- Review of corporate governance, transaction valuation and accounting issues relating to the defence of a CEO of a public company against a Department of Justice indictment;
- Identified and analyzed the use of funds subject to a claim against executive for misuse of company funds;
- Investigated the use of funds of a telephone reseller following issuance of shares and subsequent financial failure;
- Assisted principals of a leading real estate owner/developer to analyze \$6 billion acquisition and divestiture history;
- Traced funds “laundered” internationally to identify the purchase of assets with embezzled funds;
- Investigation of misuse of funds by North American subsidiary of European company.

Financing Disputes/Lenders Liability

- Analysis of the economics of fees and contracts in the Canadian credit card industry in connection with determining their appropriate valuation;
- Analysis of claims against a major bank for alleged “wrongful withdrawal of financing.” Provided expert evidence regarding financial motivation, valuation of shares of company and quantification of economics damages (Testimony provided);
- Valuation of an oil and gas property in the Gulf of Mexico and of alleged damages resulting from alleged breach of confidentiality by prospective lender (testimony provided);
- Performed financial investigation and damage determination on behalf of a major bank and Receiver for an aircraft leasing company alleging improper actions of Receiver.

Intellectual Property

- Valuation of medical product and device licenses and royalty rates in connection with license disputes;
- Valuation of pharmaceutical drugs in connection with patent disputes;
- Analysis of effect of change in generic drug pricing on the performance expectation on a retail pharmacy chain;
- Valuation of interest in IP of different geographies within Nortel and the allocation of sales proceeds amongst the related companies (expert testimony provided);
- Valuation of the pricing and value of domain names and interrelationship with domain name registries;
- Valuation of companies in the high-tech sector on behalf of VC Funds and investment banks;
- Economic analysis of value and materiality of an attribution clause in a license agreement in the defence industry;
- Assessed economic impact of alleged patent infringements (RIM v. Visto);
- Determined licensing value of intellectual property assets in connection with e-commerce strategy for health care association;
- Determined value of technology license in energy industry (Testimony given);
- Retained by a vehicle manufacturer to provide economic and statistical analysis of experience of failure and impact on market prices in connection with defense of mass torts class action;
- Retained by Government to analyse claims for economic damages resulting from water poisoning emanating from quality control failure of water sanitation plant;

- Engine oil manufacturer in connection with alleged defective product resulting in damage to automobiles (Testimony given);
- Grass sprinkler systems manufacturer in connection with an alleged failure of system in a newly constructed golf course;
- Chemical manufacturer in connection with failure of “scratch off” printed product;
- Plastic resin manufacturer. Product used in architectural molding for exteriors of commercial buildings (Testimony given.);
- Plastics formulation used in furniture manufacturing (participated in mediation).

Professional Negligence

- Analyzed account management, client disclosure and damages in disputes between stockbrokers and clients;
- Valued restaurant and quantified damages in connection with alleged negligence of professional advisors (Testimony given);
- Determined damages resulting from improper closing of sale and financing of condominium building.

SEC / DOJ / OSC Regulatory Investigations

- Assisted a company being investigated by the DOJ for its government contracting practices. Retention approved by the DOJ;
- Analyzed accounting treatments and business judgment for defence of financial executives of mortgage lender under investigation by the SEC and DOJ, assistance with drafting response to Wells Notice;
- Analysis of market for Asset Backed Commercial Paper in connection with regulatory investigation of a public company’s financial statement disclosure;
- Investigation of accounting and financial issues relating to the investigation of company executives by the Ontario Securities Commission;
- Provided an analysis of business behavior and accounting presentation for an executive under criminal incitement for securities fraud;
- Assisted in the defence of a financial institution subject to agreement with the DOJ in admission of culpability;
- Assisted a CEO facing regulatory and criminal investigations for alleged securities fraud and accounting misstatements.

Securities Litigation

- Assessment of loss causation, materiality and transaction causation and damage quantification for class action claims of omissions and misrepresentations with respect to public company disclosures;
- Analysis of effect on share price of announcement of the “collapsing” of a dual class share structure of a public company;
- Valuation of impact on share value of pharmaceutical manufacturer of delayed market entry of a drug;
- Economic analysis, damage quantification, event study and financial investigation on behalf of a financial institution in multibillion-dollar fraud on the market class action;
- Provided materiality analysis in connection with a regulatory hearing of accounting fraud charges against executives of a pharmaceutical manufacturer;
- Shareholder class action damage quantification in respect of claims against a subprime mortgage lender;
- Assessment of materiality and damage quantification for class actions resulting from alleged accounting misstatements;
- Analysis of class certification issues including assessment of market efficiency;
- Assisted a company being investigated by the DOJ for its government contracting practices. Retention approved by the DOJ;
- Analyzed accounting treatments and business judgment for defence of financial executives of mortgage lender under investigation by the SEC and DOJ;
- Assisted in defence of a financial institution subject to an agreement with the DOJ in admission of culpability;
- Assisted a CEO facing regulatory and criminal investigations for alleged securities fraud and accounting misstatements;
- An economic and financial analysis of the business methodology of a payday loan lender in a class action.

Shareholders Disputes

- Determination of effect on share value of restrictions in a buy sell agreement for a \$500 million share transfer (Arbitration – expert testimony provided Ontario Arbitration Act, 1991);
- Valuation of a major restaurant franchise in connection with a shareholder litigation;

- Valued the largest television network in Canada and quantified economic damages suffered as a result of the non-transfer of shares in a dispute between shareholders (Testimony given);
- Valued shares for shareholder oppression claims;
- Valued food-manufacturing company to facilitate buyout terms of shareholders agreement.

Taxation and Transfer Pricing

- Provided valuation advice for transfer pricing issues involving know-how regarding manufacturing processes on behalf of an OEM supplier in the auto industry;
- Valuation of, and allocation of royalty rates as between, trademark and know-how for international intra-firm licensing agreement between two divisions of a major brewing company;
- Valuation of a multi-billion-dollar subsidiary of a major international pharmaceutical company for the determination of tax liability with respect to international corporate restructuring, and intra-company royalty rates;
- Financial investigation and valuation of shares of an offshore corporation operating in the telecommunications industry and related charitable donations on behalf of the Canadian Department of Justice;
- Valuation of the capital stock of a corporation for tax assessment under the mutual fund provisions of the Income Tax Act (Canada);
- Valuation of an entity which comprised a part of a complex, international tax shelter arrangement in the film and television industry on behalf of the Canada Revenue Agency;
- Valuation of real estate holding companies for estate freezes.

Valuation Due Diligence

- Acted for investment banks, lenders, equity investors and licensors in performing valuation due diligence for:

Cable telephone/video provider to hotels	Major US telephone reseller
Clothing manufacturer	New dental technology
Food distributor	Physician Practice Management
Hardware/lumber retail chain	Telecom
Home improvement retail chain	Tele-personal network
Internet Service Provider	Window manufacturer
Magazine title	Portfolio valuation for technology fund
Major food franchisor	Life Sciences R & D

Education and Professional Designations

Fellow Chartered Accountant (England and Wales)

Chartered Professional Accountant (CPA)

Specialist in Investigative and Forensic Accounting (CPA.IFA)

Fellow Chartered Business Valuator (F.C.B.V.)

Accredited Senior Appraiser (Business Valuation) (A.S.A.)

Certified Fraud Examiner (C.F.E.)

American Institute of Certified Public Accountants - Certified in Financial Forensics (AICPA-CFF)

London School of Economics and Political Science, B.Sc. (Hons) Economics,

Professional Memberships

Institute of Chartered Accountants in England and Wales, 1981 (Fellow)

CPA, Canada, 1984

CPA, Ontario, 1984

CBV Institute, 1987 (Fellow)

American Society of Appraisers, 1989

Association of Certified Fraud Examiners, USA, 1992

Academy of Experts, England, 1995

Chicago International Dispute Resolution Association, 1998

Member, American Bar Association, Sections - Dispute Resolution, Intellectual Property Law and Litigation

Publications

Books

The Litigator's Guide to Expert Witnesses, co-authored with Dr. M. Freiman, (Canada Law Book, 1997)

Proving Economic Loss (Carswell, 2006)

Ontario Insurance Commission: Law & Practice, contributing author (Canada Law Book, 1994)

Papers

“COVID-19 and the Next Wave of Business Disputes”, *NERA Economic Consulting*, November 2020

“Trends in Canadian Securities Class Actions: 2015 Update”, with Bradley A. Heys, *NERA Economic Consulting*, February 2016.

“Trends in Canadian Securities Class Actions: 2014 Update: The Docket Continues to Grow as New Filings Outpace Settlements”, with Bradley A. Heys and Jacob Dwhyte, *NERA Economic Consulting*, January 2015.

“Trends in Canadian Securities Class Actions: 2013 Update: Filings Steady, Law in Flux and Settlements on the Rise”, with Bradley A. Heys and Jacob Dwhyte, *NERA Economic Consulting*, February 2014.

“Trends in Canadian Securities Class Actions: 2012 Update Pace of Filings and Settlements Falls; Auditor Risk and Court Rulings Take Centre Stage”, with Bradley A. Heys, *NERA Economic Consulting*, January 2013.

“Trends in Canadian Securities Class Actions: 2011 Update, Pace of Filings Grows, Pace of Settlements Slows”, with Bradley A. Heys, *NERA Economic Consulting*, January 2012.

“Trends in Canadian Securities Class Actions: 2010 Update, Climbing to New Heights—the Number of Active Cases is at its Highest”, with Bradley A. Heys and Tara K. Singh, *Journal of Business Valuation*, CBV Institute, 2011 Vol. 2., pp. 45-54.

“Trends in Canadian Securities Class Actions: 2009 Update, new wave of Canadian Securities Class Actions Reaches the Certification Stage”, with Bradley A. Heys, *NERA Economic Consulting*, January 2010.

“Trends in Canadian Securities Class Actions: 1997-2008, Canada Strikes its Own Course,” with Bradley A. Heys and Svetlana Starykh, *Journal of Business Valuation*, CBV Institute, 2009 Vol. 2, pp.1-12.

“Forensic Economics in Cartel Investigations,” with Bradley A. Heys, *The Marker*, The Criminal Matters Committee of the CBA National Competition Law Section (April 2008)

“Subprime Impact: Litigation and Financial Markets Update II,” (March 2008)

- ” The Subprime Mortgage Crisis,” (Fall 2007)
- “Use of Multidisciplinary Valuation,” with co-author, *The Lawyers Weekly* (1999)
- “Economic Damages in Banking Litigation,” for The Canadian Institute (1997)
- “How to Add the ‘Fraud Protection Factor’ to Share Price,” with co-author, *The Lawyers Weekly* (1996)
- “Use of a Business Valuator in ADR,” (1996)
- “International Forensic Investigations,” with co-author, *The Lawyers Weekly* (1995)
- “Business Valuation—In Contemplation of Litigation and Beyond,” *The Lawyers Weekly* (1995)
- “Technology Companies: Due Diligence & Initial Public Offering,” Réseau Capital/Canadian Advanced Technology Association (1994)
- “Purchase and Sale of a Small Business,” CCH (1994)
- “The Underpinnings of Economic Damage Quantification,” Canadian Bar Association, Ontario (1992)
- “Valuation & Litigation Accounting Issues Relating to Family Owned Businesses,” (1992)
- “Quantifying Economic Loss from Personal Injury in Cases of Medical Malpractice, Slip & Fall, & Product Liability,” (1992)
- “Damage Valuations—Use of a Litigation Accountant at Trial,” Canadian Bar Association, Saskatchewan (1990)
- “The Economic Perspective in Damage Cases,” with Richard DeBoo (1989)
- “Recent Developments in Tort Reform Relating to Pecuniary Damages,” (1988)
- “Assessment of Economic Dependency in Fatality Cases,” *The Advocates’ Society Journal* (1986)
- “Quantification of the Economic Loss of Competitive Advantage,” *The Advocates’ Society Journal* (1986)
- “Litigation Accounting—The Role of the Investigative Accountant in Assisting Matrimonial Lawyers,” *Reports of Family Law* (1984)
- “A Brief Guide to Receiverships,” (1983)

Speeches and Presentations

“The Rise of Investor Group Actions and Other Post-Crisis Trends in European Financial Litigation” NERA Economic Consulting, Fifth Annual Financial Litigation, Disputes, and Enforcement Seminar (2015)

“Communications between Counsel and Experts - Moore v. Getahun - Have we entered a new era?” Medico-Legal Society of Toronto (2014)

“Valuation for Estate Planning Purposes” Creative Planning Financial Group, Toronto (2013)

“Recognizing Differences in Presenting Expert Testimony at Trial,” Defense Research Institute (DRI), Prague (2013)

“Uncovering the Layers: An Economic Approach to Litigation Risk in Insurance,” London & International Insurance Brokers Association (2013)

“Uncovering the Layers: An Economic Approach to Litigation Risk in Insurance,” Insurance Institute of London (2013)

“Managing Securities Class Actions in Courts of Law and Public Opinion” Heenan Blaikie LLP (2011)

“Achieving Professionalism and Proficiency as an Expert Witness.” Faculty Member: Osgoode-IPTI Expert Witness Certificate Program (2011-2014)

“International Trends in Securities Fraud Litigation and the Impact on Chinese Companies,” The Hong Kong Society of Financial Analysts, Seminar, Hong Kong (2011)

“Economic Analysis in Financial Products Litigation: Recent trends, valuation issues and case examples,” Chadbourne & Park LLP, London (2011)

“Patent Remedy Quantification”, Intellectual Property Institute of Canada (IPIC) 84th Annual Meeting (2010)

“Deals gone bad – Liability, Mac Clauses, Solvency and Damages”, NERA Economic Consulting, 13th Finance, Law & Economics Securities Litigation Seminar (2010)

“International Issues in Securities litigation and regulation”, NERA Economic Consulting, 13th Finance, Law & Economics Securities Litigation Seminar (2010)

Damage Quantification in Patent Litigation: Putting the “Reasonable” in Reasonable Royalty Rate Determinations (2009)

When Competition Looks Like Coordination: What Can We Learn from the US Experience? (2009)

“Trends in Canadian Securities Class Actions” NERA on the Road, Securities Conference, New York (2009)

“Fair Market Value, Financial Statements & Market Price” (2007) Department of Justice Legal Seminar

Ontario Trial Lawyers’ Association, Annual Conference (2001)

American Bar Association “Techshow 2000” Meeting (2000)

A World Conference on American Law for International Business: New Strategies in Cross-Border M&A, held by the University of Toronto, Faculty of Law (1998)

Instructor, National Institute for Trial Advocacy, Northwestern University School of Law (1998)

“Economic Issues in Litigation,” at the National Conference for Corporate Counsel, hosted by the Directors Roundtable, Chicago (1998)

“Best Practices in Corporate Counsel Department Management” at the Ninth Annual Meeting of the Canadian Corporate Counsel Association in Ottawa (1997)

Banking Litigation Forum, hosted by The Canadian Institute (1997)

“Damages in Commercial Litigation,” at the CBV Institute Workshop, Ottawa (1996)

Practicing in the 21st Century: A Return to Tort (1996)

Fitting the Forum to the Fuss: Alternative Dispute Resolution, hosted by Johnson & Higgins (1996)

New Opportunities in Personal Injury Practice, for the Law Society of Upper Canada (1994)

Critical Considerations in Valuing a Technology Based Company, for Réseau Capital/Canadian Advanced Technology Assoc. (1994)

Purchase and Sale of a Small Business, for CCH (1994)

Transfer Pricing Workshop (1994)

“Litigating Failure to Diagnose Fetal Distress,” for the Canadian Institute (1993)

Instructor, Robert F. Hanley, Masters Advocates Program, National Institute for Trial Advocacy, University of Colorado Law School (1993)

“Recovering Damages in Commercial Tort Litigation,” for the Canadian Bar Association Ontario, Co-Chairman, (1992)

“Quantification of Economic Damages in Litigation Cases,” for the CBV Institute, (1992)

Personal Injury Litigation—No-Fault and Beyond (1992)

Dispute Resolution Group—Ontario Insurance Commission (1990)

Symposium—Canadian Bar Association, Saskatchewan Branch (1990)

Damage Quantification Seminar (Richard DeBoo, 1989, Co-Chairman)

Expert Witness, at the Advocacy Symposium, held by the Canadian Bar Association/Law Society of Upper Canada (1988)

Co-chairman, Personal Injury Conference (1988)

Current Issues Affecting the Quantification of Economic Damages (1987)